



CONVENIENCE TRANSLATION - ACCURACY NOT GUARANTEED

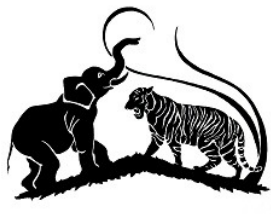
**Government of the Republic of the Union of Myanmar
Ministry of Electricity and Energy**

Announcement concerning the registration of Myanmar citizen-owned companies interested in cooperating and investing with foreign oil companies in exploration and drilling for and production of oil and gas in onshore and offshore blocks

1. The Government of the Republic of the Union of Myanmar, Ministry of Electricity and Energy, Myanma Oil and Gas Enterprise is planning to call an international tender for the cooperation and investment by foreign companies in the exploration and drilling for and production of oil and gas in onshore and offshore blocks by means of a production sharing contract and an improved petroleum recovery contract.
2. In implementing this, the Ministry wishes that Myanmar citizen-owned companies cooperate and invest together with foreign oil companies and allows them to do so in order to enable them to obtain technology for oil and gas exploration, drilling and production, international petroleum business experience and a profit from the investment.
3. Myanmar citizen-owned companies interested in cooperating and investing with foreign oil companies are required to register with the Ministry of Electricity and Energy.
4. Therefore, the Ministry hereby announces that Myanmar citizen-owned companies having experience in the oil and gas sector can contact the following address and register personally with complete data, using the attached form:

Director General
Oil and Gas Planning Department
Ministry of Electricity and Energy
Office No. 6, Nay Pyi Taw
Phone: 067-411046, 067-411325
Fax: 067-411213

The form can be downloaded from www.moe.gov.mm



LINCOLN LEGAL SERVICES (MYANMAR) LIMITED

About Lincoln Legal Services (Myanmar) Limited

Lincoln Legal Services (Myanmar) Limited provides the full range of legal and tax advisory and compliance work required by investors. We pride ourselves in offering result-oriented work, high dependability and a fast response time at very competitive prices. Please do not hesitate to contact us:

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